

Finally! Build a Complete CIM in Minutes with our Breakthrough AI CIM Generator



Investment banks burn hundreds of analyst hours on every Confidential Information

Memorandum before a single buyer ever sees the document. Many hours are required to review the analyst's work through tedious back and forth interactions. The process is slow, repetitive, and expensive at a time when your team should be focused on closing deals.

InfoGate AI changes that entirely. Upload your financial statements, management summaries, and supporting materials and the platform generates a fully structured CIM automatically. Your analysts review, refine, and export directly to PowerPoint ready for buyer outreach.

Sample Generated CIM

Schedule A Demo For Free

How the AI CIM Generator Works

From raw company information to a fully built Confidential Information Memorandum in minutes. The platform is structured around real deal teams, with defined seat types and a simple workflow from input to output.

Step:1

Assign Seat Types and Set Up Your Team

When your organization purchases access, seats are created within your account and assigned to users. There are two seat types: Managing Director seats and Analyst seats. Managing Director seats have full visibility across all projects and can assign analysts to specific CIMs. Analyst seats can only access projects they create or are assigned to, keeping deal flow organized and controlled.

Step:2

Create a New CIM Project

Starting a project is simple. Analysts upload notes, financials, and supporting documents into a secure environment and organize them into standard CIM sections. The platform mirrors the exact structure used in live deal processes, allowing teams to move quickly without reformatting or rebuilding materials. You can also align your due diligence requests to match this structure, making it easier to collect information from clients and turn it into a CIM with minimal friction.

Step:3

Generate Your CIM

Once your materials are organized, you generate the CIM in one click. You can choose to generate as much or as little of the CIM as needed, from individual slides to a full presentation. The platform asks you to define the target buyer type such as Institutional, Family Office, Strategic, or Lenders, and then prompts additional questions to refine positioning. You can also include custom slides by adding your own prompts and inputs, giving you full control over how your presentation is structured.

Step:4

Customize Your Output

You can define how each slide is generated by setting custom prompts for every CIM slide type, ensuring the output matches your firm's style and expectations every time. If preferred, you can rely on the built in prompts to follow standard best practices used across live deals.

Step:5

Review, Iterate, and Export

The full CIM is generated in a few minutes and can be refined in multiple ways. You can create new iterations for different buyer groups or Managing Director edits, use the built in AI assistant to adjust writing and slide design, or export directly to PowerPoint for final

The Problem

Enjoy Exponential Productivity Gains By Eliminating the Time Spent Building CIMs

Every team understands the reality of preparing transaction materials. Analysts spend late nights working through a process that follows nearly identical structures across every deal, consuming time that could be spent on higher value work.

Traditional CIM	InfoGate AI
✗ 100+ analyst hours per CIM	✓ Complete CIM in 5–7 minutes

According to research, and based on our own experience working in investment banking, a single CIM demands over one hundred hours of time before it is ready to send to buyers. When revisions are needed, the hours compound quickly across the entire presentation.

InfoGate AI eliminates that problem entirely by generating the first draft automatically so your team starts ahead of the process instead of buried in it. Then it enables easy editing and changes over time.

✗ Tedious back-and-forth revisions	✓ AI chatbot for instant revisions
✗ Manual charts and formatting	✓ Auto-generated charts and tables
✗ Restart from scratch on updates	✓ Regenerate slides on demand
100+ Hours	5–7 Minutes



How It Works

Raw Documents In. Boardroom Ready CIM Out.

InfoGate transforms the raw materials sitting in your deal folder into a complete, professionally structured Confidential Information Memorandum. The platform analyzes everything your team uploads, extracts the key insights, and builds a full CIM using the exact slide structure investment bankers expect.

The generated presentation includes an executive narrative, company overview, market analysis, product and service descriptions, management summaries, and detailed financial exhibits. Your team receives a polished, professional starting point in minutes.

[Schedule A Demo For Free](#)

Platform Features

Built for the Way Investment Banking Actually Works

InfoGate was built from the ground up for investment banks, boutique advisory firms, and corporate finance teams. The platform follows the standard structure of professional sell side processes so the generated CIM mirrors what deal teams and buyers expect to see.

Analysts can revise narrative sections using the integrated AI editor, regenerate slides when new information surfaces, and export the final presentation directly to PowerPoint for final refinement. Deal teams reach buyer outreach faster than ever before without sacrificing the professional quality the market demands.

By The Numbers

Hundreds of Analyst Hours Compressed Into 5-7 Minutes

Manual CIM production consumes significant analyst time on every transaction and the costs add up quickly across a full deal pipeline. InfoGate compresses that entire process by automating the creation of the initial document so your team spends its energy where it matters most.

Upload your materials and the platform generates a complete, structured CIM in approximately five to seven minutes. Analysts review the output, refine the narrative, and export to PowerPoint. The first draft is finished before your first internal review call even begins.



38+

Analyst hours saved per CIM transaction



5-7

Minutes to generate CIM full structure



\$195

One-time CIM — no subscription required

Slide Library

Generate Exactly the Slides Your Deal Needs

The platform gives deal teams the flexibility to generate a full CIM or produce individual sections based on where they are in the process. Analysts can create investment highlights, company overviews, market analysis, financial summaries, and management biographies on demand with charts, graphs, and financial tables built automatically from the data provided.

When new financial information becomes available, the presentation updates instantly without requiring the team to start over.

 Investment Highlights	 Company Overview	 Market Analysis
 Financial Summary	 Management Biographies	 Products & Services
 Financial Exhibits	 Transaction Overview	

Security

Enterprise Security Built for Confidential Deal Data

The information inside your deal materials is among the most sensitive data in the market and InfoGate was built to protect it at every step of the process. All uploaded files are encrypted and stored within secure, protected infrastructure and only the specific content required for slide generation is ever processed.

Client data is fully isolated within each project so confidential information is never exposed across organizations. Your team can generate deal materials with complete confidence throughout every transaction.

[View Full Security Details](#)

 AES-256 Encryption All uploaded files and generated PPTX documents encrypted at rest on AWS S3.	 Full Data Isolation Every organization is fully isolated at the server level. No cross-client data access is possible.
 TLS in Transit All browser-to-server and service-to-service communication secured via industry-standard TLS.	 Complete Deletion Delete your data anytime — removed simultaneously from the database and AWS S3 with no copies left behind.

Live Demo

See InfoGate Build a Real CIM Live

The fastest way to understand what InfoGate delivers for your firm is to watch it work on

real materials. During the demo we will walk through the platform, upload company information, and generate a complete CIM using the same workflow your deal team would use from day one.

You will see how raw documents become a structured, buyer ready presentation in minutes and understand exactly how InfoGate fits into your existing deal process.

[Schedule A Demo](#)

 CIM Generated In 5-7 Minutes
 Export Format PowerPoint Ready
 Security AES-256 Encrypted

No Subscription Needed

Not Ready for a Subscription? Let Us Create the

CIM for You – with Quality, Speed and Cost that is Unmatched

If a platform subscription is not the right fit today, our team can generate the Confidential Information Memorandum for you. Provide the company information and supporting materials and we will deliver a professionally structured CIM ready for buyer review with no subscription required.

Individual CIMs are available for \$500 per document.

\$500 per CIM document

[Request A CIM](#)



InfoGate Financial equips M&A advisors and business owners with investor-ready CIMs, accurate valuations, and curated buyer lists. Everything you need to close deals with confidence.

Quick Links

- [Home](#)
- [Outsourced Deal Material Pricing](#)
- [Our Process](#)
- [Contact Us](#)

Services

- [Confidential Information Memorandum Outsourcing](#)
- [Buyer List Outsourcing Services](#)
- [Business Valuation Outsourcing Services](#)
- [Business Valuation Services for Owners](#)

Contact Us

- [+1 \(813\) 945-4344](tel:+18139454344)
- contact@infogatefinancial.com

- [Privacy & Policy](#)
- [Terms of Services](#)